

The Academy of Florida Elder Law Attorneys Presents

## Registration Information

### A Multidisciplinary Approach to Elder Care

**Friday, March 28, 2008**

Ft. Lauderdale

Marriott North

&

**Saturday, March 29, 2008**

Tampa Airport Marriott

# Elder Concert

# The AFELA Elder Concert

*The Elder Concert is a one-day gathering of the growing network of elder care professionals in Florida.*

You choose your preferred location: Ft. Lauderdale or Tampa.

Purposely structured for greater interaction and intensive learning, the Elder Concert presents you with five workshop sessions and one plenary luncheon presentation. At each session, you choose one topic of interest to you and then move from session to session as you meet new people, solidify old relationships, learn from the session facilitators, and make your own contribution to each topic. Written guides and materials accompany each presentation better encouraging you to take the issues back to your workplace for implementation and idea sharing.



## Who should attend the Elder Concert?

- ♪ **Accountants**
- ♪ **Assisted Living Facility Administrators**
- ♪ **Elder Law Attorneys**
- ♪ **Financial Planners**
- ♪ **Geriatric Care Managers**
- ♪ **Guardians**
- ♪ **Social Workers**

The Elder Concert has been designed as an effort of The Florida Bar's Elder Law Section, the Florida State Guardianship Association, NASW — Florida chapter, the Florida Assisted Living Association, the Florida Geriatric Care Managers Association, the Florida Institute of CPAs and the program sponsor, the Academy of Florida Elder Law Attorneys.

## Continuing Education

**Guardians, LCSWs, LMFTs, LMHCs, and Nurses:** A Certificate of Attendance will be given after the meeting enabling you to register your credit with the appropriate licensing boards or associations. Certificates will be mailed 2-3 weeks after the meeting.

**Attorneys:** The Florida Bar requires attorneys to self-post their CLEs online. No CEU certificate is required.

**Attorneys:** Eight (8.0) credit hours, including three and a half (3.5) ethics, of continuing education credits have been approved by The Florida Bar. Six (6.0) hours have been approved toward Elder Law Certification and Wills, Trusts, and Estates. Course number 18218.

**Registered Guardians:** Seven (7.50) hours Continuing Education credits are approved by the Statewide Public Guardianship Office, course approval number 2008-0051.

**Licensed Clinical Social Workers, Marriage & Family Therapists and Mental Health Counselors:** Rona Bartelstone Associates, Inc. will provide 6.5 Continuing Education Credits for Licensed Clinical Social Workers, Marriage & Family Therapists and Mental Health Counselors, Provider Number B.A.P. #364, Expires 03/31/09.

**Nurses:** Rona Bartelstone Associates, Inc. will provide 6.5 Contact Hours for Nurses, Provider Number F.B.N. #3322, Expires 10/31/08.



# Schedule of Events

March 28-29, 2008

**Ft. Lauderdale Marriott North & Tampa Airport Marriott**

*Topics and times offered are subject to change after schedule is published.*

7:45 – 9:00am

## Registration

7:45 – 9:00am

## Continental Breakfast & Welcome (Plenary Session room)

9:00 – 10:15am

## Session One — Plenary Session

- Ft. Lauderdale: “The View from the Bench”, A Discussion with the Honorable Mel Grossman
- Tampa: “The View from the Bench”, A Discussion with the Honorable Mary Lou Cuellar-Stilo, General Magistrate, 13th Judicial Circuit Court; and April Hill, Esq.

10:15 – 10:45am

## Refreshment Break with Sponsors

10:45am – 12:00pm

## Session Two — Concurrent Workshops

- New Trust Code
- DRA Update
- VA Benefits
- Marketing Your Practice
- The Role of Adult Protective Services (APS) in Elder Issues
- Strategies for Dealing with Borderline Capacity

12:00 – 1:15pm

## Luncheon with Keynote Speaker (Plenary Session room)

- Ft. Lauderdale features E. Douglas Beach, Ph.D., Secretary of the Florida Department of Elder Affairs
- Tampa features Dr. Huntington Potter of the Johnnie B. Byrd Alzheimer’s Center & Research Institute

1:30 – 2:45pm

## Session Three — Concurrent Workshops

- The Role of the CPA in Elder Care Planning
- Are We Overselling Advance Directives?
- Long Term Care Partnership Agreements
- Elder Care Mediation
- Nursing Home Agreements
- NASW-FL provided topic

2:45 – 3:00pm

## Refreshment Break with Sponsors

3:00 – 4:15pm

## Session Four — Concurrent Workshops

- Only One Foot in Florida (Ft. Lauderdale only)
- Financial Management for Long Term Care
- DRA Update
- Dementia Issues (Ft. Lauderdale: Interactive discussion on Early Symptoms of Dementia using the FAST Assessment)
- Reverse Mortgages
- Grassroots Advocacy



# Registration Information

## AFELA Elder Concert March 28 & 29, 2008 *Ft. Lauderdale Marriott North & Tampa Airport Marriott*

Please make copies of this form for multiple registrants.

Name \_\_\_\_\_

Company/Institution \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

I will be attending:  (3/28) **Ft. Lauderdale**  (3/29) **Tampa**

### Breakout Sessions

Please check one topic from each session to indicate which one you want to attend.

Your responses are necessary to be sure we have the appropriate number of facilitators.

#### **Session Two — Concurrent Workshops**

- New Trust Code
- DRA Update
- VA Benefits
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## New this year!

Register online in “real time” at [www.afela.org](http://www.afela.org). Sponsored by  
The Center for Special Needs Trust Administration, Inc.  
AFELA thanks the Center for their support!

### Payment Information

- Register me for the AFELA Elder Concert: \$125.00
- I request CEU certificate(s).  
[Does not apply to attorneys.] \$ 15.00 (each)
- Total Amount Enclosed** \$ \_\_\_\_\_

- Check enclosed (Please make checks payable to: AFELA)
- Credit Card:  Visa  MC  AmEx

CC# \_\_\_\_\_ Exp. \_\_\_\_\_

Name on Card \_\_\_\_\_ Billing Zip Code \_\_\_\_\_

Authorized Signature \_\_\_\_\_

**Registration is only \$125.00!**

**Return registration form to:**

AFELA, P.O. Box 13978, Tallahassee,  
FL 32317, fax to 850/656-3038, or go  
to [www.afela.org](http://www.afela.org) to register online.

**Cancellation Policy:** All cancellations must be in writing. If request is received on or before March 10, 2008, refund is the amount paid less \$50. No refunds after March 10, 2008. No exceptions.

**ADA Assistance:** If you require special aids or services identified in the Americans with Disabilities Act, please contact the Conference Planner at 850/656-8848 or via email to [kari@afela.org](mailto:kari@afela.org).

**Your completed registration form and payment should be received by March 20, 2008. No refunds after March 10, 2008. No exceptions.**

# Special Thanks To Our Early Bird Sponsors

## Concerto Level

The Center for Special Needs Trust Administration, Inc.

## Symphony Level

EverBank Reverse Mortgage, LLC

HomExpress Lending

The Guardian Pooled Trust

## Sonata Level

Krause Financial Services

## New This Year!

Thank you to The Center for Special Needs Trust Administration, Inc. for also sponsoring the Elder Concert's online "real-time" registration page. Go to [www.afela.org](http://www.afela.org) to register now!

# Academy of Florida Elder Law Attorneys

The Academy of Florida Elder Law Attorneys is the Florida chapter of the National Academy of Elder Law Attorneys and serves as a public policy group, a provider of quality continuing education and a support group to Elder Law Attorneys and their mission of assisting Florida's elderly and disabled.

The Academy of Florida Elder Law Attorneys mission is to ensure that its members are the premier providers of legal advocacy, guidance, and services to enhance the lives of people as they age and those with special needs.

*President*

Victoria E. Heuler, Esq., Tallahassee

*Ft. Lauderdale Program Co-Chairs*

Pamela M. Burdick, Esq., Ft. Lauderdale

Kenneth S. Rubin, Esq., CELA, Coral Springs

*Tampa Program Co-Chairs*

Mark W. Mazzeo, Esq., Venice

Jack M. Rosenkranz, Esq., Tampa

*Executive Director*

Kari Glisson, Tallahassee

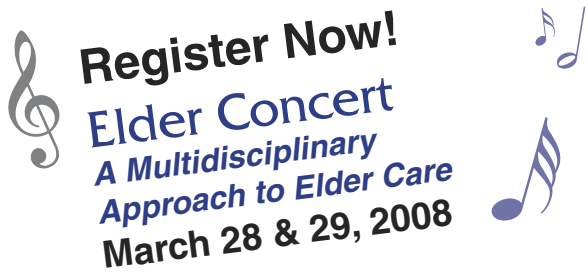




**AFELA**  
**Elder Concert**  
**P.O. Box 13978**  
**Tallahassee, FL 32317**

Phone: 850/656-8848  
Fax: 850/656-3038  
[www.afela.org](http://www.afela.org)

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 **Register Now!**  
**Elder Concert**  
*A Multidisciplinary  
Approach to Elder Care*  
**March 28 & 29, 2008**

# Hotel Info



**Friday, March 28 —  
Ft. Lauderdale**

Reserve your hotel room now at the Ft. Lauderdale Marriott North by calling 800/228-9290. Ask for the AFELA Elder Concert rate of \$179.00 per night. Deadline for hotel reservations is March 5, 2008.

**Ft. Lauderdale Marriott North**  
6650 North Andrews Avenue  
Ft. Lauderdale, FL 33309

**Saturday, March 29 —Tampa**

Reserve your hotel room now at the Tampa Airport Marriott by calling 800/228-9290. Ask for the AFELA Elder Concert rate of \$179.00 per night. Deadline for hotel reservations is March 7, 2008.

**Tampa Airport Marriott**  
Tampa International Airport  
Tampa, FL 33607

